# SANTA CLARA LAFCO

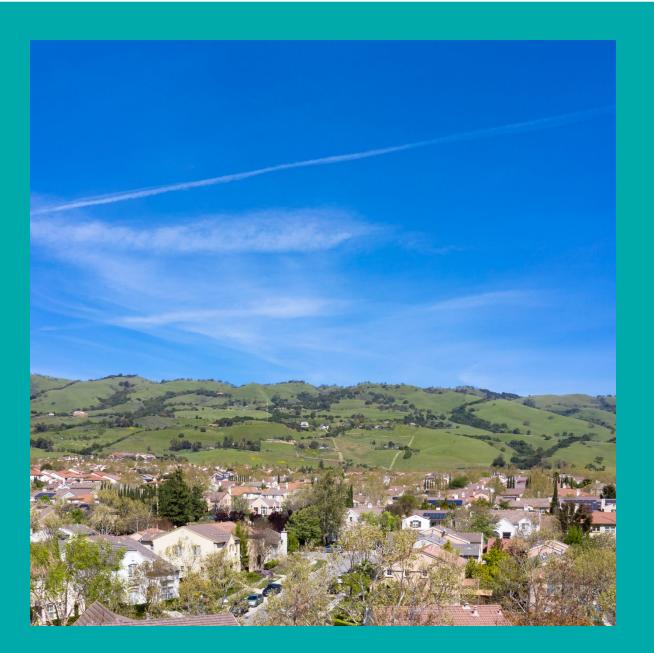
Local Agency Formation Commission of Santa Clara County

INTRODUCTION TO LAFCO'S SERVICE REVIEWS

# **OUR MISSION**

Promote sustainable growth and good governance in the county by:

- » Preserving agricultural lands and open space;
- » Curbing urban sprawl;
- » Encouraging efficient delivery of services;
- » Exploring and facilitating regional opportunities for fiscal sustainability; and
- » Promoting public accountability and transparency of local agencies.



# LAFCO COMMISSIONERS

# State law dictates LAFCO composition. 7 COMMISSIONERS + ALTERNATES

**Two County Supervisors** appointed by the Board of Supervisors

One Council
Member from the
City of San Jose
appointed by the
City Council

One Council
Member from any
of the other cities
appointed by the
Cities Selection
Committee

Two Board Members from independent special districts — one appointed by the Santa Clara Valley Water District, one appointed by the Independent Special District Selection Committee

One Public Member appointed by the other members of the Commission



**Susan Ellenberg**County Member **Chairperson** 



Mike Wasserman County Member



**Sergio Jimenez**City of San Jose Member



**Rich Constantine**Cities Member



Yoriko Kishimoto Special Districts Member



**Linda J. LeZotte**Special Districts
Member



**Susan Vicklund Wilson**Public Member



**Cindy Chavez**Alternate
County Member



Matt Mahan Alternate City of San Jose Member



Russ Melton Alternate Cities Member



**Helen Chapman**Alternate Special
Districts Member



**Terry Trumbull**Alternate
Public Member





## **LAFCO REGULATES**

- » City/District boundary changes:
  - Annexations & detachments
  - Consolidations and mergers\*
  - Incorporation of new cities
  - Formation of new districts
  - Dissolution of districts\*
  - Disincorporation of cities
- » Service extensions outside an agency's boundaries
- » Exercise of new and different services by districts

<sup>\*</sup> LAFCO may initiate these boundary changes



# **COUNTYWIDE JURISDICTION**

15 CITIES

**CAMPBELL** 

CUPERTINO
GILROY
LOS ALTOS
LOS ALTOS HILLS
LOS GATOS
MILPITAS
MONTE SERENO
MORGAN HILL
MOUNTAIN VIEW
PALO ALTO
SAN JOSE
SANTA CLARA
SARATOGA
SUNNYVALE

SPECIAL DISTRICTS

## **DEPENDENT DISTRICTS (8)**

COUNTY SANITATION NO. 2-3
COUNTY LIGHTING SERVICE AREA
LOS ALTOS HILLS COUNTY FIRE
SANTA CLARA COUNTY CENTRAL FIRE
SANTA CLARA COUNTY VECTOR CONTROL
SOUTH SANTA CLARA COUNTY FIRE
VALLEY TRANSPORTATION AUTHORITY
WEST VALLEY SANITATION

## **INDEPENDENT DISTRICTS (19)**

**ALDERCROFT HEIGHTS COUNTY WATER BURBANK SANITARY CUPERTINO SANITARY EL CAMINO HEALTHCARE GUADALUPE COYOTE RESOURCE CONSERVATION LAKE CANYON COMMUNITY SERVICES** LION'S GATE COMMUNITY SERVICES LOMA PRIETA RESOURCE CONSERVATION MIDPENINSULA REGIONAL OPEN SPACE **PACHECO PASS WATER\* PURISSIMA HILLS WATER RANCHO RINCONADA RECREATION AND PARK SAN MARTIN COUNTY WATER** SANTA CLARA VALLEY OPEN SPACE AUTHORITY **SANTA CLARA VALLEY WATER SARATOGA CEMETERY SARATOGA FIRE PROTECTION SOUTH SANTA CLARA VALLEY MEMORIAL WEST BAY SANITARY\*** 

\* lie principally outside Santa Clara County



## **LAFCO PLANS**

LAFCO plans for orderly growth and development –

- » Reviews cities Urban Service Area amendment proposals
- » Conducts service reviews to identify and address governance and service issues
- » Conducts special studies
- » Reviews and updates Spheres of Influence every 5 years or as necessary



# 5. SERVICE REVIEWS









### **DEFINITION**

Comprehensive documentation, review and analysis of services in a designated geographic area

### **USES**

- » Inform LAFCO's decisions
- » Generate options/ideas for efficient service provision and governance
- » Showcase best practices

## **MANDATE** (GC 56430)

- » Required prior to a sphere of influence (SOI) review/update which must occur once every 5 years, or as necessary
- » A sphere of influence for a special district is a plan for the probable physical boundaries and service area of a district
- » Preparation of a written statement of determinations



# REQUIRED SERVICE REVIEW DETERMINATIONS

- » Growth and population projections for the affected area
- » Location and characteristics of any disadvantaged unincorporated communities within or contiguous to the sphere of influence
- » Present and planned capacity of public facilities, adequacy of public services, and infrastructure needs or deficiencies including infrastructure needs or deficiencies related to sewers, municipal and industrial water, and structural fire protection in any disadvantaged, unincorporated communities within or contiguous to the sphere of influence
- » Financial ability of agencies to provide services
- » Status of, and opportunities for, shared facilities
- » Accountability for community service needs, including governmental structure and operational efficiencies
- » Any other matter related to effective or efficient service delivery, as required by commission policy

# SERVICE REVIEWS: PAST & PRESENT

### **FIRST ROUND**

- » Countywide Fire Service Review (2004)
- » Countywide Water Service Review (2005)
- » Northwest Santa Clara County Service Review (2006)
- » South Central Santa Clara County Service Review (2007)

### **SECOND ROUND**

- » Countywide Fire Service Review (2010)
- » Countywide Water Service Review (2011)
- » Audit and Service Review of the El Camino Hospital District (2012)
- » Special Districts Service Review Phase 1 (2013)
- » Special Districts ServiceReview Phase 2 (2013)
- » Saratoga Fire ProtectionDistrict Special Study (2014)
- » Cities Service Review (2015)

### THIRD ROUND

- » Rancho RinconadaRecreation & Park DistrictSpecial Study
- » Countywide Fire Protection Service Review
- » Countywide Water and Wastewater Service Review
- » Special Districts Service Review
- » Cities Service Review

# **SERVICE REVIEW PROCESS**

1.

### Project Initiation

- Establish a
   TAC to select
   consultant
   and provide
   advice
- » LAFCO issues RFP
- » LAFCO retains consultant

2.

# Request for Information

- Consultant collects data; interviews affected agencies
- » Consultant tabulates data
- » Agencies verify tabulated data

3.

# Data Analysis & Findings

Consultant
 prepares data
 analysis,
 preliminary
 findings, and
 Administrative
 Draft Report

4.

# **Draft Report for Public Review**

- » LAFCO releases Draft Report for public review and comment
- Consultant responds to comments

**5.** 

# **LAFCO Public Hearings**

- » LAFCO public hearing on Draft Report
- » LAFCO public hearing on Revised Draft Report / Final Report

# ENCOURAGING IMPLEMENTATION OF SERVICE REVIEW RECOMMENDATIONS

Recommendations in Service Review Report

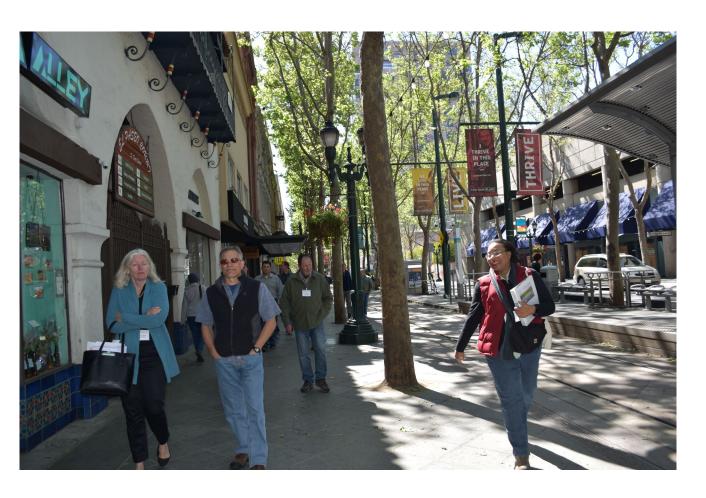
### **Send Letter to Agencies**

Requesting Written Responses on:

- » How agency plans to implement recommendations
- » What is the timeline for implementation
- Explanation if agency does not plan to implement

Report Back to LAFCO on Agencies' Progress Consider
Next Steps
and Determine
if further LAFCO
Action is needed

# **SERVICE REVIEW OUTCOMES**



Santa Clara LAFCO's Service Reviews have helped:

- » Enhance transparency and public accountability of districts
- » Clarify purpose/function and relevance of districts
- » Identify and discourage duplication of services
- » Identify options for improved services and better governance
- » Identify opportunities for shared services
- » Identify unapproved service connections outside boundaries



# Local Agency Formation Commission of Santa Clara County

777 North First Street, Suite 410 San Jose, CA 95112

408.993.4705 lafco@ceo.sccgov.org

SantaClaraLAFCO.org

# **THANK YOU!!!**

